#### APPLICATION FOR

# ARCHITECTS/ENGINEERS PROFESSIONAL LIABILITY INSURANCE

# THIS APPLICATION IS FOR A CLAIMS MADE INSURANCE POLICY

#### **APPLICANT'S INSTRUCTIONS**

- 1. ALL QUESTIONS MUST BE ANSWERED COMPLETELY; PLEASE TYPE OR PRINT CLEARLY; IF ANY QUESTIONS ARE CONSIDERED "NOT APPLICABLE", PLEASE EXPLAIN WHY.
- 2. IF YOU NEED MORE SPACE, CONTINUE ON A SEPARATE SHEET AND INDICATE QUESTION NUMBER.
- PLEASE COMPLETE SUPPLEMENTS WHERE REQUIRED.
- 4. THIS APPLICATION AND ALL SUPPLEMENT FORMS MUST BE SIGNED AND DATED BY A PRINCIPAL OF THE FIRM.

Ι. Name of Applicant: \_\_\_\_\_ Proprietorship \_\_\_\_\_ Partnership \_\_\_\_\_ Corporation \_\_\_\_\_ Address: \_\_\_\_\_ 2. City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ 3. Telephone: 4. Branch Office Address(es) - use a separate addendum if applicable. Date Established (current entity): 5. PERSONNEL 6a. Number of Staff Last Year This Year Principals/Partners/Directors: \_\_\_\_\_ Other Licensed Professionals: Other Staff-\_ \_ **Total Licensed Professionals** Please indicate the Applicant's annual staff turnover: b. C. Please attach CV's of Principals

# GROSS BILLINGS

Total Gross Billings for professional services (whether collected or not) to include reimbursable expenses and subconsulting fees.

	Professional Services	Total Gross Billings (Including Billings Attributable to Consultants)	Construction Values (Pro-rate for Multi- Year Projects)
а.	Joint Venture projects (Your portion of JV billings):	\$	\$
b .	Projects Insured under separate Project Policies:	\$	\$
C.	Projects which have been permanently abandoned:	\$	\$
d.	Feasibility studies, master plans, reports, opinions or interior design, Note: Interior design refers to interior non-structural services such as space planning and the selection of furniture, fixtures and finishes, if does not include services associated with renovations (other than space planning):	Â	
e.	Landscape Architecture:	\$\$	\$
С.	Lanuscape Architecture.	\$	\$
f.	Land Survey:	\$	\$
9.	Direct reimbursables by contract (i.e. travel per diem, billings for reproduction, etc.) Do not include consultants:	\$	S
h.	All other billings	\$	\$
I.	TOTAL PAST ACCOUNTING YEAR (A+B+C+D+E+F+G+H)	\$	\$
J.	Three year gross receipts (to include reimburs	able expenses and sub c	consulting fees)
7.	Fiscal Year/	Year	
	Current Fiscal Year 20 §	Last Fiscal Yea	ar 20 \$
	Two Years Ago 20 \$		
8.	Please indicate percentage of the Applicant Canada%	's gross billings derived	from projects outside the U.S.A. and
9.	Were more than 20% of the Applicant's billi contract?	ngs during the past fisc	al year derived from a single client or

Yes \_\_\_\_\_ No \_\_\_\_\_

#### PROFESSIONAL DISCIPLINES

I O. Specify as a percentage of the Applicant's Gross Billings. (Total must equal I 00%)

Architecture	%	Landscape Architecture	%	HVAC Engineering	%
Civil Engineering	%	Land Surveying	%	Marine/Coastal Engineering	%
Mechanical Engineering	%	Construction Management	%	Nuclear Engineering	%
Electrical Engineering	%	Process Engineering	%	Mining Engineering	%
Structural Engineering	%	Chemical Engineering	%	Interior Design	%
Soils Engineering	%	Environmental*	%	Land Use Planning	%
Laboratory Testing	%	Hydrogeology/Geology	%	Design/Build **	%

\* If yes, Supplement I must be submitted

\*\* If yes, Supplement 2 must be submitted

Please indicate the percentage of the Applicant's billings derived from work performed on a "Fast Track" basis, i.e. those projects in which construction begins before design is complete.

12. Please indicate percentage by fees of current projects where the construction contract is a-

Bid contract:	% Negotiated contract:	%
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13. Please indicate the percentage of the Applicant's billings derived from repeat business \_\_\_\_\_%

#### PROJECTS

14. Please indicate types of projects as a percentage of the Applicant's Gross Billings.

a. Schools, colleges or public buildings	%	m. Water systems	%
b. Hospitals, retirement homes or convalescent hospitals	%	n. Bridges, trestles or tunnels	%
c. Hotels, motels or resort properties	%	o. Land reclamation design	%
d. Condominiums	%	v. Structures for offshore use	%
e. Garages, theaters or grandstands	%	q. Harbors, jetties, docks or piers	%
f Shopping centers	%	r. Machinery design/mechanical design	%
g. Office/mercantile/commercial buildings	%	s. Earth dams/reservoirs	%
h. Public utilities or industrial		t. Pipelines	%
buildings	%	1	
i. Single family residential	%	u. Petrochemical	%
Custom single family residential	%	v. Mines and guarries	%
k. Apartments and other multi-unit		w. Nuclear projects	%
residential	%		,.
I. Sewage or waste disposal systems	%	x. Other (please specify)	%

- 15. Please complete Supplement 3 (Largest Projects)
- 16. Please attach a copy of your Company's brochure.

## SERVICES

17. Please indicate percentages of the Applicant's Gross Billings derived from each of the following

(Total must equal I 00)

f Boundary surveying g Subsurface soils testing, soils analysis, ground testing h Material testing i Foundation design j Interior design/Space planning k Forensic/Expert witness	ab cdef ghijk	Subsurface soils testing, soils analysis, ground testing Material testing Foundation design Interior design/Space planning	% % %
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### CONTRACTS

18. Please indicate types of contracts utilized by Applicants. (Total must equal 100%)

<ul> <li>a Standard industry contract (ACEC, AIA, ASFE, etc.)</li> <li>b Firm's standard contract</li> <li>c Letter agreement</li> <li>d Purchase order</li> <li>e Client contract</li> <li>f Oral agreement</li> </ul>	%           %           %           %           %           %           %           %           %           %           %           %           %           %           %           %           %
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19. Please submit a copy of a typical contract of hire utilized by the Applicant.

#### CLIENT

20. Please indicate percentage of the Applicant's Gross Billings attributable to the following types of clients. (Total must equal I 00%)

a Government or Public Entities	
Federal	
State, County or Local	<u> </u>
b Owners acting as their own builders	%
<sup>C</sup> Turnkey contractors	%
d Design/Build contractors	<u> </u>
e Other contractors	%
f Developers	%
g Financial and lending institutions	%
h Other design professionals	<u> </u>
Other (please specify)	%

#### FINANCIAL AND RELATED INTERESTS

21. During the past twelve months, has the Applicant or any subsidiary, parent or other organization related thereto, been engaged in:

a	Actual construction, fabrication, or erection.	Yes	No
b.	Development, sale or leasing of computer software.	Yes	No
c.	Real Estate development.	Yes	No
d.	Manufacture, sale, leasing or distribution of any product,		
	Process or patented production process.	Yes	No
e.	Design of a building, component or systems which might		
	be used on more than one project.	Yes	No
22.	Has the Applicant entered into any Joint Venture?	Yes	No
	Is Joint Venture coverage required. If yes, Supplement 4 must be submitted	Yes	No
23.	Does the Applicant or any principal have any financial interest in any projects for which it has provided		
	professional services?	Yes	No
	Is coverage for Equity interest required? If yes, Supplement 5 must be submitted	Yes	No
24.	Does the Applicant have any abandoned projects? If yes, please give full details by attachment	Yes	No

#### SUBCONTRACTORS/CONSULTANTS

25. Please indicate types and percentages of work the Applicant subcontracts to others:

a. Architecture	%	Soils	%
Civil	%	Structural	%
Mechanical	%	HVAC	%
Electrical	%	Other (please specify)	%

b. Please describe the process by which the Applicant selects subcontractors and subconsultants:

c. Are written contracts used for all subcontractors and subconsultants?	Yes	No
d. Do the Applicant's contracts with subcontractors and subconsultants contain indemnification and hold harmless provisions?	Yes	No
e. Does the Applicant obtain certificates of insurance from all subcontractors and subconsultants?	Yes	No
f. Is the Applicant named as an Additional Assured under all subcontractor and subconsultant General Liability policies?	Yes	No

#### MANAGEMENT

26 a.	Does the Applic	ant have an in-	house quality contro	I procedure?	Yes	No	_
b.	Is it in written f	form?			Yes	No	_
C.	Are all appropr	iate staff mem	bers familiar with the	se procedures?	Yes	No	_
27.	been merged of or is any such of	organization am change pending	t changed or has any nalgamated with or in g? Is by attachment			No	_
28.	Is the Applican the Applicant o If yes, please			No	_		
LOS	S HISTORY						
	ig from separate	ely insurance p	or suits been made a rojects). t be submitted	against the App	•	include those No	
h /	<i>y</i> 11		s) of the Applicant av	are of any circ	umstancos allo	nations or co	ntantions as
U. F			sult in a claim being i		he Applicant?		
	If yes, Supple	ement 6 must k	be submitted		Yes	No	_
C.	professional a		cipal been the subje	ct of disciplinar		orities as a re	
		give details by			165	NO	_
INSU	JRANCE				165		
INSU 30.	JRANCE Has insurance renewal thereo	e of the type fo	r which the Applicant	t is now applyir	ig ever been de		led or had the
	JRANCE Has insurance renewal thereo If yes, please	e of the type fo of refused? e give details by	r which the Applicant		ig ever been de	clined, cance	led or had the
30.	JRANCE Has insurance renewal thereo If yes, please Please give def	e of the type fo of refused? e give details by tails of previous	r which the Applicant y attachment.	ears): Deductible	ng ever been deo Yes Paid	clined, cance No Effective	led or had the
30. 31. Carri	JRANCE Has insurance renewal thereo If yes, please Please give def	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate	ears): Deductible	ng ever been den Yes Paid Premiums	clined, cance No Effective From	led or had the  To
30. 31. Carri	JRANCE Has insurance renewal there If yes, please Please give def ier	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate	ears): Deductible	ng ever been den Yes Paid Premiums	clined, cance No Effective From	led or had the  To
30. 31. Carri	JRANCE Has insurance renewal there If yes, please Please give def ier	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate \$	ears): Deductible	ng ever been den Yes Paid Premiums	clined, cance No Effective From	led or had the  To
30. 31. Carri I 2 3	JRANCE Has insurance renewal there If yes, please Please give def ier	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate \$	ears): Deductible \$ \$	ng ever been den Yes Paid Premiums	clined, cance No Effective From	led or had the  To 
30. 31. Carri I 2 3	JRANCE Has insurance renewal there If yes, please Please give def ier	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate \$ \$	ears): Deductible \$ \$ \$	Paid Premiums \$\$ \$\$	clined, cance No Effective From	led or had the  To 
30. 31. Carri 1 2 3 4	JRANCE Has insurance renewal theree If yes, please Please give def ier	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate \$ \$ \$ \$ \$ \$ \$	ears): Deductible \$ \$ \$ \$	Paid Premiums \$\$ \$\$	clined, cance No Effective From	led or had the  To 
30. 31. Carri 1 2 3 4	JRANCE Has insurance renewal theree If yes, please Please give def ier Retroactive Da	e of the type fo of refused? e give details by tails of previous Policy No.	r which the Applicant y attachment. insurance (past five y Limits Each Claim/ Aggregate \$ \$ \$ \$	ears): Deductible <u>\$</u> <u>\$</u> <u>\$</u> <u>\$</u>	Paid Premiums \$\$ \$\$	clined, cance No Effective From	led or had the  To 

A. Coverage Limits of Liability \$ \_\_\_\_\_

B. Self Insured Retention \$

The Applicant declares that, after enquiry, to the best knowledge of all persons to be insured the statements set forth herein and in any attachments made hereto are true, and no material facts have been suppressed, omitted, or misstated.

Underwriters reserve the right to amend the terms, conditions and limitations of any policy issued as a result of this application, if subsequent to the date of this application, but prior to the inception of such policy, there are any material alterations to the information contained herein.

Completion of this application does not bind the Underwriter to provide coverage, but it is agreed that the statements and particulars contained herein will be relied upon by Underwriters in the event a policy is issued.

This application is signed on behalf of all Owners, Principals, Partners, Shareholders, Directors and Employees.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

# ENVIRONMENTAL CONSULTANTS AND ENGINEERS COVERAGE

This Supplement to the Application for Architects and Engineers is to be completed by firms providing professional services on environmental projects.

Name of Applicant: \_\_\_\_\_

Phone( \_\_\_\_\_\_\_

Address: \_\_\_\_\_

Please indicate Gross Billings attributable to each of the following.

Gross Billings (Amounts in \$000's)

		Last Fiscal Year	Projected Current Fiscal Year	Percentage to be Sub- Contracted
1.	ENVIRONMENTAL SERVICES			
a. b. c d. e. f g. h. i. j. k 1. in	Preparation of environmental studies and reports Phase I & Phase II remedial action investigations feasibility studies, inspections and audits Remedial design with supervisory services Remedial design without supervisory services Phase I & Phase II remedial action investigations Environmental project management Preparation of environmental permit applications Laboratory analysis and testing Soil, air and water sampling/testing Training and education Preparation of manuals and other publications Underground storage tank management Other (please specify)			
	TOTAL ENVIRONMENTAL			

2.	ASBESTOS	CONSULTING	SERVICES

a b. C' d. e.	Air monitoring Sampling and testing Abatement design Abatement project management Other (please specify)			
	TOTAL ASBESTOS			
3.	Does the Applicant contract or sub-contract to product I If yes, please complete Question 4.		iation service Yes	
4.	SERVICES Work perfo	(Amounts in S rmed by You W	,	ed by Others
	PROFESSIONAL			
	Project management Sampling/analysis Monitoring System design/installation Tank testing/monitoring Tank design/installation			
	REMEDIAL ACTION			
	Hazardous materials clean up/soil removal         On-site hazardous waste treatment         Ground water treatment/recovery         Mobile incinerators         Barrier construction/slurry walls/liners         Hazardous materials emergency         Response/clean up         Tank removal         TRANSPORTATION			
	Hazardous waste Non-hazardous waste Other (please specify)			
	DRILLING			
	Operating oil/gas wells Oil/gas drilling Remedial monitoring wells Other (please specify)			

# SUBCONTRACTORS

5.	Please list all the Applican	t's remedial action subc	ontractors and indicate	e the services the	ey provide	:
	Subcontractors		Type of Services			
6.	Are all subcontractors hire Please provide a copy of			No		
7.	Please describe in detail t	he Applicant's procedur	es for qualifying subco	ontractors:		
8.	Please describe the exten	t of the Applicant's sure	nvision of subcontracto			
0.				лз. 		
	MITS, RIGHTS, AUTHOF				.,	
9 a.	List all permits held with Fe expiration dates:-	deral, State, County or	Municipal governmer	its, including per	rmit num	bers and
	Permit	Number	Expirati	on		
b.	What percentage of subcor	itractors work under the	eir own permits, rights	or authority?		_%
С	What percentage of subc	ontractors work under the	he Applicant's permits,	, rights or authori	ity?	_%
d.	Does the Applicant check	require permits for sub-	contractors?	Yes	No	
INS	URANCE					
10a	. Is the Applicant named as Liability insurance policie		on the subcontractors'	' General Liability Yes		
b	. Does the Applicant require	e certificate of insurance	e from subcontractor	s? Yes	No	
C.	What minimum limits doe Workers Compensation: General Liability: Pollution Legal Liability:		?	-		

d. What is the Applicant's procedure for monitoring certificates of insurance?

I understand the information submitted herein becomes part of the Application for Professional Liability Insurance and is subject to the same representations and conditions.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

#### DESIGN/BUILDING COVERAGE

This Supplement to the Application for Architects and Engineers Professional Liability Insurance is to be completed by firms providing professional services using the Design/Build method of project delivery.

 Name of Applicant:
 Phone ( \_\_\_\_ )

Address: \_\_\_\_\_

Please indicate Gross Billings attributable to each of the following.

# CONSTRUCTION VALUES/PROFESSIONAL FEES

Ι.	Last Fisc 20	al Year	Projected Curren 20	nt Fiscal Year —
	Construction Values	Professional Fees	Construction Values	Professional Fees
Design and Construction Design Only - No Construction Construction Only - No Design Construction Management Other (please specify)	\$ \$ \$ \$ S	\$ \$ \$ \$	\$ \$ \$ \$	S \$ \$ \$
Total - All Operations	\$	\$	\$	\$

#### **DESIGN/BUILD SERVICES**

Please describe relationship between the design firm and construction firm. 2.

Please describe construction observation services performed by design firm: 3.

4. Please list be attachment the 10 largest Design/Build projects in the past 5 years. Indicate names, locations, types of structures, services performed, construction values and completion dates.

5.	What is the Applicant's current bonding capacity? \$		
6.	Has a surety company ever declined to offer a bond? If yes, please provide details by attachment	Yes	No

#### LIABILITY ISSUES

For all "yes" responses to questions 7 - 10, please provide details be attachment. Include project name and indicate if circumstance has been reported to insurance carrier.

- Is the Applicant aware of any actual or alleged faulty or defective workmanship or faulty or malfunctioning equipment?
   Yes \_\_\_\_\_ No \_\_\_\_\_
- 8. Is the Applicant aware of any unresolved construction dispute including an unexcused delay, a budget overrun, or a change order which exceeds \$ 1 0,000?
  Yes \_\_\_\_\_ No \_\_\_\_\_
- Has the Applicant or any subcontractor ever defaulted, failed to complete a contract, or had liquidated damages or similar penalties assessed against them?
   Yes \_\_\_\_\_ No \_\_\_\_\_
- 10. Has the Applicant or any subcontractor made a claim or lien against any party because of compensation due, or alleged to be due, which exceeds \$1 0,000? Yes \_\_\_\_ No \_\_\_\_
- 11. Please provide the following details with respect to the Applicant's Commercial General Liability and Umbrella Liability coverage:

	CGL	Umbrella
Company Term Limit Deductible		

12. Please detail by attachment the Applicant's Commercial General Liability loss history for the past five (5) years.

I understand the information submitted herein becomes part of the Application for Professional Liability Insurance and is subject to the same representations and conditions.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

# JOINT VENTURE INTEREST COVERAGE

This Supplement to the Application for Architects and Engineers Professional Liability Insurance is to be completed by firms providing professional services using the Design/Build method of project delivery.

	Use a separate Sup	oplement for eac	ch Joint Venture projec	ct
Name of Applicant: Phone ( )				
Addre	ess:			
	NT VENTURE			
Ι.	Name of Joint Venture:			
2.	Names and addresses of all firms compr	ising Joint Ventur		
	(Please submit a copy of the Joint Venture			
PRO	DJECT INFORMATION			
3.	Name and location of project:			
4.	Pro.iect description and services the App	licant is to perform	n:	
-	(Please submit a copy of the Contract bet	ween the client a	nd the Joint Venture)	
CON	STRUCTION VALUES/FEES			
5.	Give estimated beginning and completio receipts for each phase:	n dates for all de Beginning Dates	sign and construction p Completion Dates	bhases, indicating gross Gross Receipts
	Schematic Design Phase: Design Development Phase: Construction Documentation Phase: Bidding/Negotiation Phase:			

Construction Administration Phase:

6.	Total estimated construction value of the project:	\$
7.	Total estimated gross receipts from project to Joint Venture:	\$
8.	Total estimated gross receipts from project received by applicant to date:	\$
9.	Total estimated gross receipts from project to Applicant in next 12 month	IS: \$
LIAE	BILITY ISSUES	
10.	Has any insurer declined to provide, canceled or refused to renew any simi participating in the Joint Venture? Yes If yes, please explain in detail.	lar insurance for any member firm No
11.	Is the Applicant aware of any circumstances which may result in any claim member firm, with respect to this Joint Venture project? Yes If yes, please explain in detail.	
12.	Has any claim or suit ever been made against the Applicant, or against any to this Joint Venture project? Yes If yes, please explain in detail.	y other member firm, with respect
13.	Indicate the Professional Liability insurance currently in force by each men	
	NAMED INSURED COMPANY TERM LIMI	T DEDUCTIBLE
14.	Describe nature of work the Joint Venture subcontracts to others	

15. Does the Joint Venture require certificates of insurance from its subcontractors? Yes \_\_\_\_\_ No \_\_\_\_\_

•••

I understand the information submitted herein becomes part of the Application for Professional Liability Insurance and is subject to the same representations and conditions.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

## EQUITY INTEREST COVERAGE

This Supplement to the Application for Architects and Engineers Professional Liability Insurance is to be completed for those projects in which the Applicant has an Equity Interest.

	Use a separate Sup	plement for each Jo	int Venture project
Name of Applicant:			Phone ()
Addre	SS:		
PRO.	JECT INFORMATION		
1.	Name of project:		
2.	Project description and services the Applic	cant is to perform:	
3.	Please indicate the following:		
		Beginning Dates	Completion Dates
	Design Phase Construction Phase		
4.	Total construction value:	\$	
5.	Total gross receipts to all design profession	onals: s	
6.	Total gross receipts to Applicant:	\$	
EQU	ITY INTEREST		
7.	Give full name of all parties having an Equ for each party.	, ,	oject Please indicate percentage of ownership
	Name		ercent Ownership Fotal must equal I 00%)

8.	Was Equity Interest taken in lieu of gross receipts? If yes, please provide details by attachment	Yes	No
GEN	ERAL INFORMATION		
9.	Does the Applicant or any subsidiary, parent or related entity, engage fabrication in connection with this project? If yes, please explain in detail.	Yes	Ū Ū
IQ.	Do any of the parties named in Question 7, including their owners, of construction, manufacturing or fabrication in connection with this pro- If yes, please explain in detail.	ject? Yes	No
11.	Has any claim or suit ever been against any of the parties named in qu If yes, please explain in detail.	uestion 7? Yes	No
12.	Is the Applicant aware of any circumstance which may result in any c If yes, please explain in detail.	laim against tl Yes	
Luna		polication for	Drofoccional Lichility

I understand the information submitted herein becomes part of the Application for Professional Liability Insurance and is subject to the same representations and conditions.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

Date

#### CLAIM FORM

#### **APPLICANT'S INSTRUCTIONS**

- 1. THIS FORM IS TO BE COMPLETED IF THE APPLICANT IS CURRENTLY OR HAS BEEN INVOLVED IN ANY CLAIM OR SUIT DURING THE LAST FIVE YEARS AS INDICATED BY A "YES" ANSWER TO QUESTIONS 29a. AND b. PLEASE COMPLETE ONLY FORM FOR EACH CLAIM.
- 2. IF SPACE IS INSUFFICIENT TO ANSWER ANY QUESTION FULLY, PLEASE USE SEPARATE SHEET.
  - DO NOT ATTACH COPIES OF SUMMONS AND COMPLAINT
- 3. PLEASE NOTE THIS SUPPLEMENT IS UNDERWRITING INFORMATION AND DOES NOT CONSTITUTE NOTICE OF CLAIM. IF YOU WISH TO NOTIFY A CLAIM ON YOUR CURRENT OR EXPIRING POLICY PLEASE CHECK THE CLAIMS PROVISIONS OF YOUR POLICY AND/OR SEEK ADVICE FROM YOUR BROKER.
- 4. PLEASE LEAVE NO BLANKS

1.	Full name and individual(s) and name of firm involved in the claim:         a)				
2.	Additional Defendants: a)				
3.	Full name of claimant:				
4.	Date of alleged error:				
5.	To what insurance company was this claim reported?				
6.	Date reported to insurance company:				
7.	Present status of claim (check one): Den In Suit Closed				
8.	If pending, please indicate:				
	<ul> <li>a) Amount asked in summons:</li> <li>b) Claimant's Settlement demand:</li> <li>c) Defendant's offer for settlement:</li> <li>d) Total amount paid in defense costs to date:</li> <li>e) Total damages paid/outstanding:</li> <li>s</li> </ul>				
9.	If closed, please indicate amounts paid in:				

Indemnity	\$
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Costs \$ \_\_\_\_\_

I. Description of claim, including likelihood of settlement if pending: (Please provide enough information to allow an evaluation). DO NOT ATTACH SUMMONS AND COMPLAINT

a) Allegation upon which Claimant bases claim:

b) Description of events:

I understand the information submitted herein becomes part of the Application for Professional Liability Insurance and is subject to the same representations and conditions.

Must be signed by Owner, Partner or Officer:

Authorized signature of applicant

Title

# 10 LARGEST PROJECTS - PAST FIVE YEARS

	Name & Location	Client/Owner	Project Type	Professional Services	Fees	Construction Values	Completion Date
1.							
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							
Must be signed by Owner, Partner or Officer							
Authorized signature of applicant			Title		Date		