

**Attention:  
Request for Group Census**

<b>Full Name of Business</b>			
<b>Street Address</b>		<b># of full time employees</b>	
<b>City &amp; State</b>		<b># of part-time employees</b>	
<b>Zip</b>		<b>Present carrier</b>	
<b>Phone</b>		<b>Renewal date</b>	
<b>E Mail</b>		<b>Current broker</b>	
<b>Describe Type of Business / Detail</b>			

**Check the benefits that you would like us to include in your quote**

<b>Medical</b>		<b>Dental</b>	
<b>Long term disability</b>		<b>Group life insurance</b>	
<b>Business Auto</b>		<b>Consolidated Billing</b>	
<b>Maternity full coverage</b>		<b>Workers compensation</b>	
<b>Cobra Services</b>		<b>Pre Paid Legal</b>	
<b>Vision</b>		<b>General Liability</b>	
<b>Medical Plans you would like to have: circle all that apply</b>	<b>HMO</b>	<b>PPO</b>	<b>POS</b>
			<b>Indemnity</b>
			<b>Self-Insured</b>

(Please include copy of most current bill of your current plans)  
 Please complete and Fax back at 408-997-7890  
 Questions please call Zain (at) 800-257-7718  
 E-Mail: zain@jeewanjee.com  
 www.jeewanjee.com

Who referred you to us? \_\_\_\_\_



We represent over 170 leading Insurance Companies.

High Priorities (check appropriate boxes)

This will help us to focus on marketing the right co. and product:

Lower Current Premiums	
Improve Current Benefits	
Sec. 125 Program / Cafeteria Plan	
Show Partial Self-Insured Concepts	

This will help us focus our attention on areas that concern you:

Present Concerns or Dislikes	A= Excellent B= Pleased C= Concerned D= Displeased
Premiums	
Benefits	
List of Providers	
Claims Service	
Agent / Broker Service	
Other:	
Other:	
Name of Current Broker	

Please Fax or Mail Completed Census and Copy of Current Plan Bill to:

Zain Jeewanjee Insurance Agency  
Questions call: 800-257-7718  
Fax BACK at : 408-997-7890

Zain Jeewanjee Insurance Agency is pleased to have the opportunity to bid on your Benefit package. We are independent Insurance Brokerage serving businesses here in the Bay Area since 1985.

Our Job, should you so desire, will be to articulate the design of your benefit package and offer different alternatives to cut down on expenses while maintaining harmony of benefits.

**Medical Plans**

HMO's / PPO's / EPO's / Fully Insured Plans / Self- Insured Plans

**Dental Plans**

Fully Insured / PPO's / DMO's / Self -Insured

**Business Insurance**

Workman's Comp / Liability / Business Product / Building / Auto/ Fire

**Retirement Plans, Other Benefits**

401(k) Plans / SEP Employee Retirement Plan /Sec. 125 Cafeteria Plans

Alien Travel Insurance / Group Term Life / Split-Dollar Plans

Life Insurance to Fund Buy Sell Agreements

Employee Education and Health Seminars.

**A few of the companies that we may place business with:**

AIG	HIPC
AMOCO	Home Life
Ameritads	Hartford
Aetna	John Alden
AWL	Kaiser
Aflac	Lincoln National
Blue Cross	Metra Health
Blue Shield	New York Life
CNA, Guardian	PacifiCare
Combined Insurance Co.	PacAdvantage
Cigna	Penn Mutual
Delta Dental	Principal Mutual
Farmers Insurance	Provident
Great West	Prudential
Guardian	Specialist Risk
Health Net	STATE FUND
	VSP

**Zain Jeewanjee Insurance Agency Lic # 0697055**

**Ph.: 1-408-323-9980 / 1-800-257-7718 Fax: 408-997-7890**

**[www.jeewanjee.com](http://www.jeewanjee.com)**

**[zain@jeewanjee.com](mailto:zain@jeewanjee.com)**